



LOMBARD

2 March 2006

The following is a Company Announcement issued by Lombard Bank Malta p.l.c. pursuant to the Malta Financial Services Authority Listing Rules 8.6.2 and 9.39.1.7.

QUOTE

Further to the Company Announcement of the 28 February 2006, wherein it was announced that:

“The Board of Directors is proposing a final gross dividend of 20 cents per share for the approval of the Annual General Meeting. The Board will also be recommending that shareholders be given the option of receiving the dividend either in cash or by the issue of new shares. Consistent with the Bank’s policy, the attribution price (at which the new shares to be issued will be determined) has been established as the trade weighted average price of the Bank’s shares for the three months up to and including the 28 February, 2006. If approved by the Annual General Meeting, the dividend will be paid to all shareholders who are registered members on the 13 March, 2006.”

It is hereby announced that:

- i. The net dividend being proposed amounts to 13 cents per Ordinary share bearing a nominal value of 50 cents;
- ii. The dividend payment date will be 15 May 2006;
- iii. The attribution price will be Lm8.374 per Ordinary share bearing a nominal value of 50 cents.

UNQUOTE

G A Fairclough
Company Secretary

Lombard Bank Malta p.l.c.

Office of the Company Secretary: 67 Republic Street Valletta Malta • PO Box 584 Valletta CMR 01 Malta

Tel: +356 25581117 • Fax: +356 25581151 • e-mail: mail@lombardmalta.com • www.lombardmalta.com • SWIFT Code: LBMAMTMT

Licensed to conduct Investment Services Business by the Malta Financial Services Authority • Regulated by the Malta Financial Services Authority & listed on the Malta Stock Exchange

Registered Office: 67 Republic Street Valletta Malta • Company Registration Number: C 1607