



LOMBARD

COMPANY ANNOUNCEMENT

The following is a Company Announcement issued by Lombard Bank Malta p.l.c. pursuant to the Malta Financial Services Authority Listing Rules.

QUOTE

Board Meeting

The Board of Directors of Lombard Bank Malta p.l.c. (the Bank) is scheduled to meet on Monday 9 March 2015 to:-

- (i) approve the Group's and the Bank's final Audited Accounts for the Financial Year ended 31 December 2014;
- (ii) consider the declaration of a final dividend to be recommended to the Bank's Annual General Meeting ('AGM').

Annual General Meeting

The Bank also announces that the forthcoming AGM will be held on Wednesday 22 April 2015. Further information relating to the AGM will be announced at a later date and published on the Bank's website www.lombardmalta.com in the Investor Information section.

Furthermore, pursuant to the Listing Rules, a shareholder or shareholders holding not less than 5% of the voting issued share capital of the Bank may:

- a) request the Bank to include items on the agenda of the AGM, provided that each item is accompanied by a justification or a draft resolution to be adopted at the AGM; and
- b) table draft resolutions for items included in the agenda of the AGM.

The request to put items on the agenda of the AGM or the draft resolution referred to above should be submitted to the Bank in hard copy form or in electronic form to companysecretary@lombardmalta.com at least forty six (46) days before the 22 April 2015, i.e. by the 7 March 2015, and shall be authenticated by the person or persons making it. The Bank shall not be obliged to entertain any requests by shareholders after the 7 March 2015.

UNQUOTE

Dr Helena Said LL.D.
Company Secretary

22 December 2014

Lombard Bank Malta p.l.c.

Office of the Company Secretary: 67 Republic Street Valletta Malta • PO Box 584 Valletta CMR 01 Malta
Tel: +356 25581117 • Fax: +356 25581151 • e-mail: mail@lombardmalta.com • www.lombardmalta.com • SWIFT Code: LBMAMTMT
Licensed to conduct Investment Services Business by the Malta Financial Services Authority • Regulated by the Malta Financial Services Authority & listed on the Malta Stock Exchange
Registered Office: 67 Republic Street Valletta Malta • Company Registration Number: C 1607