



# LOMBARD

4 April 2016

## SHAREHOLDER SCRIP DIVIDEND LETTER

I.D. Card No.	
MSE No:	

Dear Shareholder,

At the forthcoming Annual General Meeting ('AGM') the following resolution will be presented for consideration: "To declare a final gross dividend of 4 cent (net dividend of 2.6 cent) per share, representing a final gross payment of €1,750,863, to be distributed either in cash or by the issue of new shares at the option of each individual shareholder." (Please refer to the enclosed documents entitled Notice to Shareholders and Circular to Shareholders for further details).

If you wish to receive your dividend by the issue of new shares (Scrip dividend), please complete and return the attached Scrip Dividend Election Notice to the Office of the Company Secretary by not later than close of business on **21 April 2016**. Your entitlement in respect of your holding as at 29 March 2016 (Record Date) will be calculated as follows (based on the proposed net dividend of 2.6 cent per share and an Attribution Price of €2.18):

Holding:	<<Balance>> shares of Nominal €0.25 each
Gross Dividend:	€<<Gross Div>> @ €0.04/ Share
Net Dividend	€<<Net Div>>
<b>OR</b>	
Issue of new shares	<<Scrip Entitlement>> shares of Nominal €0.25 each

The dividend, be it in cash or by the issue of new shares shall be distributed on 6 May 2016.

**If your preference is to receive your dividend in cash you may disregard the attached Scrip Dividend Election Notice. In the event that we do not receive your Scrip Dividend Election Notice duly completed and signed by close of business on 21 April 2016, and provided that the resolution will be approved by the AGM, we shall arrange for you to receive your dividend in cash.**

Yours faithfully,

Dr Helena Said LL.D.  
Company Secretary

## SCRIP DIVIDEND ELECTION NOTICE

*To: The Company Secretary, Lombard Bank Malta p.l.c., 67, Republic Street, Valletta VLT 1117*

I, the undersigned confirm that I wish to receive my entire dividend entitlement by the issue of new shares as advised and in terms of the Shareholder Scrip Dividend Letter, Notice to Shareholders and Circular to Shareholders made available to me. I also understand that the right to the issue of the new shares is non-transferable.

\_\_\_\_\_  
Shareholder's Signature

\_\_\_\_\_  
Date

Shareholder:			
I.D. Card No.		MSE No:	