



LOMBARD

COMPANY ANNOUNCEMENT

The following is a Company Announcement published in terms of the Listing Rules of the Malta Financial Services Authority:

QUOTE

Lombard Bank Malta p.l.c.
Interim Directors' Statement

The first quarter of 2008 was somewhat influenced by the General Elections as well as the transition to Euro. Up to date good progress was achieved with satisfactory results being seen across most of the traditional income streams.

Even though competition in the banking sector remains keen, performance for the period is much in line with expectations.

The Bank remains satisfied with the quality of its assets and is cautiously optimistic that further growth and progress can continue to be achieved during 2008.

UNQUOTE

G A Fairclough
Company Secretary

23rd May 2008

Lombard Bank Malta p.l.c.

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