



LOMBARD

22nd March 2007

The following is a Company Announcement issued by Lombard Bank Malta p.l.c. pursuant to the Malta Financial Services Authority Listing Rules 8.7 and 9.35.1.7.

QUOTE

Further to the Company Announcement of the 8 March 2007, wherein it was announced that:

The Board of Directors is proposing a final Gross Dividend of 12c5 per share for the approval of the Annual General Meeting. The Board will also be recommending that shareholders be given the option of receiving the dividend either in cash or by the issue of new shares. Consistent with the Bank's policy, the attribution price (at which the new shares to be issued will be determined) has been established as the trade weighted average price (as per TWAP published by the Malta Stock Exchange) of the Bank's shares for the three months up to and including the 8 March 2007. If approved by the Annual General Meeting, the dividend will be paid to all shareholders who are registered members on the 23 March 2007.

It is hereby announced that:

- i. The net dividend being proposed amounts to 8.125 cents per Ordinary share;
- ii. The dividend payment date will be 7th May 2007;
- iii. The attribution price will be Lm5.233 per Ordinary share.

UNQUOTE

G.A. Fairclough
Company Secretary

Lombard Bank Malta p.l.c.

Office of the Company Secretary: 67 Republic Street Valletta Malta • PO Box 584 Valletta CMR 01 Malta
Tel: +356 25581117 • Fax: +356 25581151 • e-mail: mail@lombardmalta.com • www.lombardmalta.com • SWIFT Code: LBMAMTMT
Licensed to conduct Investment Services Business by the Malta Financial Services Authority • Regulated by the Malta Financial Services Authority & listed on the Malta Stock Exchange
Registered Office: 67 Republic Street Valletta Malta • Company Registration Number: C 1607